Laguna Niguel
Military Support Committee
AGENDA

REGULAR MEETING OF
February 27, 2023 - 12:00 p.m.

WELCOME TO YOUR MILITARY SUPPORT COMMITTEE REGULAR MEETING!

* Due to construction at City Hall, Military Support Committee meetings have temporarily re-located to the Crown Valley Community Center Ballroom, located at 29751 Crown Valley Parkway, Laguna Niguel, CA. 92677. Regular meetings are generally held on the third Monday of each month at 12:00 p.m.

Any person wishing to address the Committee will need to complete and present a white colored, "Request to Speak" form to the Secretary. These forms are available on the counter that is located inside the Council Chambers. Please be aware that the time limit will be established by the Chair. To allow equal time for speakers, minutes may not be given to another speaker. You may have another person read your written statement. The Committee may establish a time limit of all comments of not less than one half hour.

No action will be taken on any items not on the agenda, unless the Committee makes a determination that an emergency exists or that there is a need for immediate action and the need to take action came to the attention of the City subsequent to the agenda being posted. Any documents that are provided to the Committee regarding items on this agenda less than 72 hours prior to this meeting will be available for public inspection at the public review table, located in the reception area on the first floor of City Hall at 30111 Crown Valley Parkway, Laguna Niguel, California 92677, until 12:00 p.m. on the date of the Committee meeting. After 12:00 p.m., the documents will be available at the counter located inside the Ballroom.

Thank you for attending your Laguna Niguel Military Support Committee meeting.

City Hall
30111 Crown Valley Parkway
(949)362-4300 Fax (949)362-4340
www.cityoflagunaniguel.org
CALL TO ORDER

ROLL CALL

INVOCATION – Committee Member Ulrich

PLEDGE OF ALLEGIANCE – Committee Member Bowman

PRESENTATIONS – John Harms – St. Margaret’s Infant Pantry

1. Administration of Oath of Office to Incoming Military Support Committee Members Baker and Kling - City Clerk, Marissa Asistin

   Recommendation

   Administer Oath of Office.

PUBLIC COMMUNICATIONS

CONSENT

1. Foundation Financial Report

   Recommendation

   Receive and file report.

2. City Military Support Committee Account

   Recommendation

   Receive and file report.

3. Minutes of the Regular Military Support Committee Meeting on January 23, 2023

   Recommendation

   Approve as written or amended.

DISCUSSION ITEMS

1. Reports from the 1st Battalion, 4th Marines, USS Stockdale, and 1st Assault Helicopter Battalion, 140th Aviation Regiment Representatives

   Recommendation

   Hear reports.

Recommendation

Review.


Recommendation

Hear review.

4. Discuss and Approve Committee Event Dates for Summer Brochure Publication – Taste for the Troops and Other Events

Recommendation

Discuss and approve.

5. Discuss and Approve Final Sub-Committee Appointments

Recommendation

Discuss and approve.

6. Discuss and Approve Car Wash Equipment Purchase

Recommendation

Discuss and approve.

7. Discuss and Approve the Military Support Committee and Military Support Foundation Retaining Ownership of Work Products created by the Military Support Committee Members (Websites, Hosting Agreements, etc.)

Recommendation

Discuss and approve.

8. Discuss and Approve a Standing Agenda Item Titled “Major Fundraising Committee and Event Update”

Recommendation

Discuss and approve.

9. Discuss and Approve the Check Request for the Post Holiday Parade
Luncheon Catered by Bistro K, In the Amount of $727.31

**Recommendation**

Discuss and approve the check request for the Post Holiday Parade Luncheon catered by Bistro K, in the amount of $727.31.

10. Discuss and Approve the Check Request for the 1st Battalion, 4th Marines Children’s Holiday Gift Supplies, In the Amount of $134.62

**Recommendation**

Discuss and approve the check request for the 1st Battalion, 4th Marines children’s holiday gift supplies, in the amount of $134.62.

11. Discuss and Approve the Check Request for the 1st Battalion, 4th Marines Fundraiser for USMC Ball Deficiency, in the Amount of $5,468.11

**Recommendation**

Discuss and approve the check request for the fundraiser for the USMC Ball deficiency, in the amount of $5,468.11.

12. Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for the V14 St. Patricks’ Day Dinner – Spouse Social Event, Not to Exceed $750.00

**Recommendation**

Discuss and approve the check request for the V114 St. Patricks’ day dinner – spouse social event, not to exceed $750.00.

13. Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for T-Shirts to Offset the USMC Ball Deficit, in the Amount of $1,568.00

**Recommendation**

Discuss and approve the check request for T-Shirts to offset the USMC Ball Deficit, in the amount of $1,568.00.

14. Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for Homecoming, Not to Exceed $1,500.00

**Recommendation**

Discuss and approve the check request for the 1st Battalion, 4th Marines for Homecoming, not to exceed $1,500.00.
15. Discuss and Approve Easter Support for the 1st Battalion, 4th Marines for Food, Drinks, Candy, Baskets, Games and Equipment

Recommendation

Discuss and approve Easter support for the 1st Battalion, 4th Marines for food, drinks, candy, baskets, games and equipment.

16. Committee Reports

Recommendation

Hear reports.

ADJOURNMENT
LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE

Mayor Pro Tem Rischke Paul Sharma – Co-Chair
Council Member Stephanie Oddo – Co-Chair

Janice Baker                      John Humphrey
Amy Betonte                      Christopher Kling
Ralph Boelter                    Elizabeth Lovejoy
Timothy Bowman                   Frank McGrath
Melissa Caldwell                 Edward Struzik
Melissa Crew                     David Tuma
Cheryl Flohr                     John Ulrich
Michael Gerard                   Jeff von Waldenburg

Sebrina King, First Battalion, Fourth Marines
Command Master Chief Eli Robles, USS Stockdale
LT Col Matt Jonkey, 1st Assault Helicopter Battalion,
140th Aviation Regiment
Adam Liquori, Laguna Niguel Military Support Foundation Representative

Email address............................................................info@lnmilitarysupport.org
Website address.......................................................www.lnmilitarysupportfoundation.org

AFFIDAVIT OF POSTING

COUNTY OF ORANGE)
CITY OF LAGUNA NIGUEL)

I, TAMBERLYN LUKETICH, POLICE SERVICES SECRETARY, hereby certify, under
penalty of perjury, that I caused the posting of this agenda by 12:00 p.m. on Friday,
February 24, 2023 at City Hall, 30111 Crown Valley Parkway; Crown Valley Community
Park, 29751 Crown Valley Parkway, and Sea Country Senior and Community Center,
24602 Aliso Creek Road.

POSTED BY:

Tamberlyn Luketich, Police Services Secretary
Foundation Financial Report

Agenda Item No. 1
# Laguna Niguel Military Support Foundation

## Balance Sheet Summary (Unaudited)

As of December 31, 2022

### Assets

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<td>Bank Accounts</td>
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<td>10100 US Bank Checking</td>
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<td>10130 USS Stockdale</td>
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<td>10138 Robert Ming Memorial</td>
<td>5,164.23</td>
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<td>10139 Taste for the Troops</td>
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<td><strong>Total 10100 US Bank Checking</strong></td>
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<td>10327 USS Stockdale PayPal</td>
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### Liabilities and Equity

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<td><strong>Total Liabilities</strong></td>
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<td><strong>Equity</strong></td>
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<td>30000 Retained Earnings</td>
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<td>30200 Available for Operations</td>
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<td>30400 Operating Reserve</td>
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<td>31000 Temp. Restricted Net Assets</td>
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<td>31110 Use Restricted-1/4 Marines</td>
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<td><strong>TOTAL LIABILITIES AND EQUITY</strong></td>
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### Laguna Niguel Military Support Foundation

**Income & Expense - Month Summary 2022 (Unaudited)**

**December 2022**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<td><strong>Revenue</strong></td>
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<td>40040 Gift Card Donations</td>
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<td><strong>Total Revenue</strong></td>
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<td>60000 Program Expenses</td>
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<td>61100 Supplies--Pgm Exp</td>
<td>3,592.05</td>
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<td>63100 Transportation--Pgm Exp</td>
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<td>63120 Other Transportation</td>
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<td>64100 Contract &amp; Prof Services--PE</td>
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<td>64120 Internet/Website--Pgm Exp</td>
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<td><strong>Total 64100 Contract &amp; Prof Services--PE</strong></td>
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<td><strong>Total 60000 Program Expenses</strong></td>
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<td>70000 Management &amp; Administraion</td>
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<td>72100 Contract &amp; Prof Services--M&amp;A</td>
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<td>72110 Accounting Fees</td>
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<td><strong>Total 72100 Contract &amp; Prof Services--M&amp;A</strong></td>
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<td>75100 Other Types of Expenses</td>
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# Laguna Niguel Military Support Foundation

## Profit and Loss Detail

January - December 2022

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<th>NUM</th>
<th>NAME</th>
<th>MEMO/DESCRIPTION</th>
<th>AMOUNT</th>
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<td></td>
<td><strong>Revenue</strong></td>
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<td>40000 Direct Public Support</td>
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<td>40010 Indiv, Small Bus Contribs</td>
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<td>01/18/2022</td>
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<td>One Shield Security Services</td>
<td>1-4 Marines</td>
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<td><strong>Total for 40010 Indiv, Small Bus Contribs</strong></td>
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<td><strong>Total for 40000 Direct Public Support</strong></td>
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<td>60000 Program Expenses</td>
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<td></td>
<td>61100 Supplies--Pgm Exp</td>
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<tr>
<td>01/18/2022</td>
<td>15012</td>
<td>OCC Outdoors</td>
<td>1-4 Memorial Park Benches</td>
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<tr>
<td>03/11/2022</td>
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<td>RMBQ INC</td>
<td>1-4 Marines - Town Hall Meeting</td>
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<td>ITC Enterprises, Inc.</td>
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<td>Ck Req</td>
<td>King, Sebrina</td>
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<td>King, Sebrina</td>
<td>Reimb 1-4 Mar Post, Barracks Renovation</td>
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<td>Deployment Plaques</td>
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<td>Refund - Audio Visual Services Group - 2021 Marine Ball</td>
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<td>Jolly Jumps</td>
<td>Trackless Trains - 1-4 Polar Express Christmas Party</td>
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<td>63824 Other Transaction Fees</td>
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<td>1719802639</td>
<td>Eventbrite</td>
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Cash Basis Wednesday, February 8, 2023 11:15 AM GMT-08:00

1/1
# Laguna Niguel Military Support Foundation

**Income & Expense Detail (Unaudited)**

**USS Stockdale**

**January - December 2022**

<table>
<thead>
<tr>
<th>DATE</th>
<th>NUM</th>
<th>NAME</th>
<th>MEMO/DESCRIPTION</th>
<th>AMOUNT</th>
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<td>10/01/2022</td>
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<td>Donor - Anonymous</td>
<td>Car Wash Donations</td>
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<td>10/01/2022</td>
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<td>Town Country Schools Inc</td>
<td>Donation</td>
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<td>Donor - Anonymous</td>
<td>USS Stockdale Car Wash Donations</td>
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<td>11/13/2022</td>
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<td>Anonymous</td>
<td>Cash from Stockdale Car Wash</td>
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<td><strong>Expenditures</strong></td>
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<tr>
<td>60000 Program Expenses</td>
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<td>61100 Supplies--Pgm Exp</td>
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<td>Jones Tabitha</td>
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<td>McGrath, Frank</td>
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<td>11/25/2022</td>
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<td>El Tapatio Catering</td>
<td>Stockdale Crew &amp; Family Holiday Party</td>
<td>5,000.00</td>
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<td>12/10/2022</td>
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<td>IT1 Mark Callos</td>
<td>Reimb Chuck E Cheese - Stockdale Christmas Party</td>
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<td>$12,976.28</td>
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<td>62100 Equipment Rental--Pgm Exp</td>
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<td>Toy Transportation - Holiday Party</td>
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Cash Basis Wednesday February 8 2023 11:13 AM GMT:00:00
City Military Support Committee Account

Agenda Item No. 2
### Detail vs Budget Report
#### Account Detail

Date Range: 07/01/2022 - 06/30/2023

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<th>Source Transaction</th>
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<th>Account</th>
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<th>Fiscal Budget</th>
<th>Beginning Balance</th>
<th>Total Activity</th>
<th>Ending Balance</th>
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<td>JNO6970</td>
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<td>3,710.37</td>
<td>3,710.37</td>
<td>289.63</td>
<td>7.24 %</td>
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**Description**
- Various - Monies Provided by LN Military Support Foundation - Reimbursement for shirts embroidery (Beega's Boys - Inv 63300)
- Various - Monies Provided by LN Military Support Foundation - Reimbursement for shirts (Marjorie S. McKernan - Inv 220S16)

**Vendor**
- 2667 - U.S. BANK NATIONAL ASSOCIATION

**Project Account**
- Amount:
  - -161.63
  - -86.20
  - 17.98
  - -40.02
  - 1,000.00
  - -640.00
  - 40.02
  - 365.00
  - 803.82
  - 799.20
  - 600.00
  - 19.98
  - 484.88
  - 245.00
  - 19.98
  - 242.36

**Report Total:**
- Amount:
  - 0.00
  - 4,000.00
  - 0.00
  - 3,710.37
  - 3,710.37
  - 289.63
  - 7.24 %
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<th>Name</th>
<th>Encumbrances</th>
<th>Fiscal Budget</th>
<th>Beginning Balance</th>
<th>Total Activity</th>
<th>Ending Balance</th>
<th>Budget Remaining</th>
<th>% Remaining</th>
</tr>
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</table>
| 100-01-5750 | Military Support | 0.00         | 4,000.00      | 0.00              | 3,710.37       | 3,710.37       | 289.63          | 7.24 %      

Report Total:  
0.00  4,000.00  0.00  3,710.37  3,710.37  289.63  7.24 %
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<th>Fiscal Budget</th>
<th>Beginning Balance</th>
<th>Total Activity</th>
<th>Ending Balance</th>
<th>Budget Remaining</th>
<th>% Remaining</th>
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<td>0.00</td>
<td>3,710.37</td>
<td>3,710.37</td>
<td>289.63</td>
<td>7.24%</td>
</tr>
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</table>

**Report Total:**
- Encumbrances: 0.00
- Fiscal Budget: 4,000.00
- Beginning Balance: 0.00
- Total Activity: 3,710.37
- Ending Balance: 3,710.37
- Budget Remaining: 289.63
- % Remaining: 7.24%
Minutes of the Regular Military Support Committee Meeting on
January 23, 2023

Agenda Item No. 3
CALL TO ORDER – Co-Chair Sharma called the Regular Meeting of the City of Laguna Niguel Military Support Committee to order at 12:00 p.m.

ROLL CALL

Present: Co-Chair Oddo  
          Co-Chair Sharma  
          Amy Betonte  
          Ralph Boelter  
          Tim Bowman  
          Melissa Caldwell  
          Melissa Crew  
          Cheryl Flohr  
          Michael Gerard  
          John Humphrey  
          Elizabeth Lovejoy  
          Frank McGrath  
          Ed Struzik  
          David Tuma  
          John Ulrich  
          Jeff von Waldenburg  
          Eli Robles, Command Master Chief

Absent: Janice Baker, Christopher Kling, Sebrina King, 1st Battalion, ¼ Marines

City Staff: Tamberlyn Luketich, Secretary, Police Services  
            Justin Martin, Deputy City Manager  
            Favian Bravo, Management Analyst  
            Marissa Asistin, City Clerk

INVOCATION – Committee Member Bowman

PLEDGE OF ALLEGIANCE – Committee Member Ulrich

1. PRESENTATIONS – Administration of Oath of Office to Incoming Military Support Committee Members - City Clerk, Marissa Asistin.

   Marissa Asistin, City Clerk, administered the Oath of Office to new incoming Military Support Committee Members Boelter, Crew, Flohr and Lovejoy.
PUBLIC COMMUNICATIONS – None.

CONSENT CALENDAR

1. Foundation Financial Report

   Receive and file.

2. City Military Support Committee Account

   Receive and file.

3. Minutes of the Military Support Committee Regular Meeting on November 14, 2022

   Approve as written.

   A MOTION was made by Committee Member Ulrich, seconded by Committee Member Struzik, to approve the Consent Calendar Items. Motion carried 12-0-6, with Committee Members Baker and Kling being absent and Committee Members Boelter, Crew, Flohr and Lovejoy abstaining.

DISCUSSION ITEMS

1. Reports from the 1st Battalion, 4th Marines, USS Stockdale, and 1st Assault Helicopter Battalion, 140th Aviation Regiment Representatives

   Sebrina King, 1st Battalion, 4th Marines was unable to attend but sent the following, via email, to add to the minutes. “The Marines & Sailors are doing well. They are currently on ship with the USS America and USS Greenbay. The spouses had fun at our BINGO night last week. We are planning to have a Movie Night in February. We are still planning homecoming for late April/early May.”

   Command Master Chief, Eli Robles, USS Stockdale, wanted to thank the Military Support Committee for their support this year. Over last several months there has been a 45% change rate in personnel. The ship has been delayed by about two months and should be departing sometime in June-August 2023 for training. They will be joining the Abraham Lincoln Strike Group in 2023-2024.

   Committee Member Bowman stated that 1st Lieutenant Rompel was unable to attend the meeting but was called out for a mission. They will be having a certification inspection next month. In December they went out with their bosses in a Black Hawk Helicopter. This summer they will be having a major training exercise in Louisiana. They appreciated the gifts for Christmas from the committee.
2. Discuss and Approve Sub-Committee Appointments

Co-Chair Sharma asked that any members that haven’t signed up for a sub-committee to please do so. Committee Member Tuma discussed the roles of the July 4th sub-committee. Committee Member Caldwell discussed the roles of the Baby Care Packages sub-committee. Committee Member Humphrey discussed the roles of the Care Packages sub-committee. Committee Member McGrath discussed the roles of the Car Wash sub-committee. Committee Member Struzik discussed the roles of the Major Fundraiser. Committee Members Humphrey and Caldwell discussed the roles of the Holiday Parade sub-committee. Committee Member Caldwell discussed the roles of the Toy Drive sub-committee. Committee Member Caldwell asked to not be Co-Chair of two committees due to work constraints. Co-Chair Sharma discussed the roles of the Letter Writing sub-committee. Committee Member von Waldburg discussed the roles of the Corporate Donors sub-committee. Committee Member Humphrey discussed the roles of the Special Needs/Single Marines and Sailors. Committee Member McGrath stated that these committees should be separated. Co-Chair Sharma stated that this was only for signing up on this list and that it will be broken back up to the original list. Committee Member Ulrich discussed the roles of Veterans Day.

3. Discuss and Approve Re-Scheduling the Military Support Committee Regular Meeting from February 20th to February 27th due to President’s Day

A MOTION was made by Committee Member Struzik, seconded by Committee Member Humphrey, to approve re-scheduling the Military Support Committee regular meeting from February 20th to February 27th.

Motion carried 16-0-2, with Committee Members Baker and Kling being absent.

4. Check Request for the Holiday Parade Luncheon – Coffee and Decorations, In the Amount of $94.67

A MOTION was made by Committee Member McGrath, seconded by Committee Member Bowman, to approve the check request for the Holiday Parade Luncheon – Coffee and Decorations, in the amount of $94.67.

Motion carried 16-0-2, with Committee Members Baker and Kling being absent.

5. Check Request for the Children’s Holiday Gift Supplies – In the Amount of $87.34

A MOTION was made by Committee Member Tuma, seconded by Committee Member Ulrich, to approve the check request for the Children’s Holiday gift supplies, in the amount of $87.34.

Motion carried 16-0-2, with Committee Members Baker and Kling being absent.
6. Recap of Post-Holiday Parade Luncheon

Committee Member Caldwell stated that Toni Pepperoni was the caterer and it was a very successful event.

7. Discuss and Review the 2022 Toy Drive and Distribution of Toys

Committee Member Caldwell stated that toys were given to all units. Numbers were provided from the 1st Battalion, 4th Marines and the USS Stockdale for the age groups but not from the 1st Assault Helicopter Battalion, 140th Aviation Regiment. The process should be discussed so, in the future, there is no confusion on distribution of the toys. Toys were given from the Whitelock’s but she had no idea where those toys ended up. Committee Member Tuma stated that toys were missing and nothing was done and requested an investigation. Co-Chair Sharma agreed that there should be a plan going forward and that all units are given toys equally. Co-Chair Sharma stated that the individual was spoken to regarding toy distribution. Committee Member Bowman will provide a list of activities to the 1st Assault Helicopter Battalion, 140th Aviation Regiment so they are aware of all events and timelines. Committee Member Humphrey suggested contacting Tilly’s for donations.

8. Discuss and Approve 2022 Taste for the Troops Restaurant Recognition Plaque

Committee Member Gerard reviewed the layout of the plaque.

A MOTION was made by Committee Member Caldwell, seconded by Committee Member Lovejoy, to approve the Taste for the Troops restaurant recognition plaque. Motion carried 16-0-2, with Committee Members Baker and Kling being absent.

9. Discuss and Approve 2023 Taste for the Troops Date and Possible Subcommittee Selections

Committee Betonte stated that 18 restaurants came to the event with sponsors and a silent auction. We would like to have everything planned by the 1st quarter of this year. A lot of funding decisions, by the restaurants, are done in January and February. She will send a shared document so that committee members can add sponsors to the list and silent auction items. After looking at other tasting events in the local area, the suggestion for the Taste for the Troops Event would be October 19, 2023.

A MOTION was made by Committee Member Tuma, seconded by Committee Member Bowman, to approve the Taste for the Troops date of October 19th, 2023. Motion carried 16-0-2, with Committee Members Baker and Kling being absent.

10. Committee Reports

None.
11. New Members – Review Policies and Procedures/Informational Training/Function of Committee

Co-Chair Sharma asked the new members to introduce themselves.

a. Brown Act Training – Dates are 1/30/23 and 2/1/23 (Please refer to email) Co-Chair Sharma asked that members keep emails to 5 or less people so as not to violate the Brown Act.

b. Guidelines (emailed), Seating Chart, Copy of Sample Invocation, Check Request Form, Roster

c. Shirt Orders – Co-Chair Sharma asked new members to please order their shirts so we can do a photo at the next meeting.

d. Laguna Niguel Military Support Foundation Purpose

ADJOURNMENT

There being no further business before the Committee, Co-Chair Sharma adjourned the meeting at 1:06 p.m. to the Regular Military Support Committee meeting to be held on February 27, 2023 at 12:00 p.m. in the City of Laguna Niguel Council Chambers located at 30111 Crown Valley Parkway, Laguna Niguel, CA 92677.

Respectfully submitted by:

[Signature]

Tamberlyn Luketich
Secretary
Discuss and Approve Final Sub-Committee Appointments

Agenda Item No. 5
MILITARY SUPPORT COMMITTEE
MAJOR FUNDRAISER SUBCOMMITTEE ASSIGNMENTS
Taste for the Troops

Advertising and Ticket Sales
- Mike Gerard
- Tim Bowman
- Elizabeth Lovejoy
- Ed Struzik

Baby Care Packages
- Melissa Caldwell Co-Chair
- John Ulrich Co-Chair
- Melissa Crew

Restaurant and Entertainment
- Amy Betonte
- Tim Bowman
- Cheryl Flohr
- Elizabeth Lovejoy
- Ralph Boelter

Care Packages
- John Humphrey Co-Chair
- Mike Gerard Co-Chair
- Tim Bowman
- Dave Tuma

Sponsorship and VIP Events
- Jeff Von Waldburg
- Mike Gerard
- Cheryl Flohr
- Frank McGrath
- Janice Baker
- Christopher Kling

Car Washes
- Frank McGrath Co-Chair
- Dave Tuma Co-Chair
- Amy Betonte
- Melissa Caldwell
- Jeff Von Waldburg

Silent Auction and Raffle
- Amy Betonte
- Jeff Von Waldburg
- Ralph Boelter

2023 Major Fundraiser
- Ed Struzik Co-Chair
- Amy Betonte
- Mike Gerard Co-Chair
- Jeff Von Waldburg
- Cheryl Flohr

4th of July Celebration
- Dave Tuma Co-Chair
- John Ulrich Co-Chair
- Janice Baker

Holiday Parade
- John Humphrey Co-Chair
- Cheryl Flohr
- Ralph Boelter
- Janice Baker

MSC-FUNDRAISER ASSIGNMENTS 1/30/23
### Holiday Toy Drive
- Melissa Caldwell Co-Chair
- Amy Betonte Co-Chair
- Dave Tuma
- Tim Bowman
- 

### Social Media
- Mike Gerard
- Ed Struzik
- Cheryl Flohr
- 
- 

### Letter Writing
- Melissa Crew
- Amy Betonte
- 
- 
- 

### New Member Mentors
- Amy Betonte
- Frank McGrath
- Tim Bowman
- 
- 

### Corporate Fundraising Liaisons
- Jeff Von Waldburg Co-Chair
- Mike Gerard Co-Chair
- Ed Struzik
- Christopher Kling
- 

### Chamber Liaison
- Melissa Caldwell
- Ed Struzik

### General Special Needs, Single Marines/Sailors

#### USS Stockdale
- Frank McGrath, Jeff von Waldburg

#### 1st Battalion 3rd Marines
- John Humphrey, Tim Bowman

#### 1st Assault Helicopter Battalion, 140th Regiment
- John Ulrich, Tim Bowman

### Veteran’s Day
- John Ulrich Co-Chair
- Dave Tuma Co-Chair
- Amy Betonte
- Ralph Boelter
- Tim Bowman
Discuss and Approve the Check Request for the Post Holiday Luncheon Catered by Bistro K, in the amount of $727.31
LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/FOUNDATION
EVENT PLANNING AND CHECK REQUEST FORM

EVENT/ACTIVITY INFORMATION
Event Name: Post Holiday Parade Luncheon
Description: Lunch
Location: Laguna Niguel Community Center
Event Date: 12/11/21     Date Funds Required By: 3/15/23

Request Submitted by: Kathy Kalifa
Sub-Committee Co-Chair
Sub-Committee Co-Chair

APPROVALS OBTAINED
Command: [ ] 1-4 Battalion [ ] USS Stockdale [ ] None [ ] N/A
Committee: [ ] Yes    If Yes, approval date: ____________________  [ ] Not Obtained

<table>
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<th>UNIT(S) BENEFITED</th>
<th>AMOUNT $</th>
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<tr>
<td>Post Parade Lunch</td>
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Total Amount Requested $727.31

CHECK PAYABLE TO: The Bistro K
STREET ADDRESS: 30100 Town Center Drive
CITY: Laguna Niguel    STATE: CA    ZIP: 92677
TELEPHONE: 949-495-9101    EMAIL: n/a

Submit form to Military Support Committee for approval. If approved, indicate approvals and submit form to the following WITH ATTACHED RECEIPTS:
Adam Liquori
Treasurer, Laguna Niguel Military Support Foundation
28202 Cabot Rd, Suite 300, Laguna Niguel, CA 92677
Tel: (909) 606-4268   Email: aliquiri@aplwmg.com

For LNMS Foundation Only:

Auth 1:                Date:                Auth 2:                Date:
The Bistro K
30100 TOWN CENTER DRIVE
LAGUNA NIGUEL, CA 926772064
949-495-9101

ORDER: 9 - Cafe
Dine in

Cashier: Mara
06-Feb-2023 11:35:03A
1 Custom Item

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Clover ID: E45BCKY551AF2

Clover Privacy Policy
https://clover.com/privacy
Discuss and Approve the Check Request for the 1st Battalion, 4th Marines Children's Holiday Gift Supplies, in the Amount of $134.62
LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/FOUNDATION
EVENT PLANNING AND CHECK REQUEST FORM

EVENT/ACTIVITY INFORMATION

Event Name: Holiday Toy Gifts for Children
Description: Toys to be distributed to children at Holiday Parties
Location: Camp Horno & Chuck E Cheese
Event Date: 12/15/22
Date Funds Required By: 12/15/22

Request Submitted by: Melissa Caldwell
Sub-Committee Co-Chair
Sub-Committee Co-Chair

APPROVALS OBTAINED

Command: [ ] 1-4 Battalion [ ] USS Stockdale [ ] None [ ] N/A
Committee: [ ] Yes If Yes, approval date: [ ] Not Obtained

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<tr>
<td>Hefty trash bags to hold toys</td>
<td>All</td>
<td>$134.62</td>
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Total Amount Requested $134.62

CHECK PAYABLE TO: Carole Allen
STREET ADDRESS: 25216 Via Las Palmas
CITY: Laguna Niguel
STATE: CA
ZIP: 92677
TELEPHONE: 949-922-0011
EMAIL: carolealln8@aol.com

Submit form to Military Support Committee for approval. If approved, indicate approvals and submit form to the following WITH ATTACHED RECEIPTS:

Adam Liquori
Treasurer, Laguna Niguel Military Support Foundation
28202 Cabot Rd, Suite 300, Laguna Niguel, CA 92677
Tel: (909) 606-4268
Email: aliquori@aplwmg.com

For LNMS Foundation Only:

Auth 1: Date: Auth 2: Date:
Carole Allen
(949) 922-0011
For Heavy Bag
for the Toys
$ 134.62

THANK YOU FOR SHOPPING AT
DeVault's Ace Hardware #3
(949) 495-3336

***PLEASE HOLD ON TO YOUR RECEIPT FOR
RETURN OR EXCHANGE OF MERCHANDISE***
12/09/22 1:15PM BETHWAY 617 SALE

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<tr>
<td>6109391</td>
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SUB-TOTAL: $ 124.94 TAX: $ 9.68
TOTAL: $ 134.62
DC AMT: $ 134.62

BK CARD#: XXXXXXXXXXXX6534
MID: 2882 TID: 9964
AUTH: 00020B AMT: $ 134.62

Authorizing Networks VISA

Chip Read
CARD TYPE: VISA
AID: 600000000031010
TVR: 0600000000
IAAD: 06011205020000
TSI: 6800
ARC: 00
MODE: Issuer
CWN:
Name: VISA CREDIT
ATC: 0006
AC: 37A44CD001C7C32
TermID/ValCode: 012444

Receipt card USD# 134.62

THANK YOU CAROLE A ALLEN
FOR YOUR PATRONAGE
Discuss and Approve the Check Request for the 1st Battalion, 4th Marines Fundraiser for the USMC Ball Deficiency, in the Amount of $5,468.11

Agenda Item No. 11
LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/FOUNDATION
EVENT PLANNING AND CHECK REQUEST FORM

EVENT/ACTIVITY INFORMATION
Event Name: V14 Fundraising Deposit
Description: Fundraiser for USMC Ball Deficiency
Location: Camp Pendleton
Event Date: 3/1/23 Date Funds Required By: 3/1/23

Request Submitted by: ____________________________ ____________________________
Sub-Committee Co-Chair Sub-Committee Co-Chair

APPROVALS OBTAINED
Command: [ ] 1/4 Battalion [ ] USS Stockdale [ ] 1/140th [ ] NA
Committee: [ ] Yes If Yes, approval date: ______________ [ ] Not Obtained

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<th>AMOUNT $</th>
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<td>One Shield Security Fundraiser (December)</td>
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<td>Panda Express Fundraiser (January)</td>
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<td>Total Amount Requested</td>
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<td>5468.11</td>
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CHECK PAYABLE TO: MCCS 4501-61
STREET ADDRESS: c/o Sebrina King, 1034 Eliot St
CITY: Oceanside STATE: CA ZIP: 92057
TELEPHONE: 760-500-2539 EMAIL: sebrina.king@usmc.mil

Submit form to Military Support Committee for approval. If approved, indicate approvals and submit form to the following WITH ATTACHED RECEIPTS:

Treasurer, Laguna Niguel Military Support Foundation
24495 Rue de Gauguin, Laguna Niguel, CA 92677
Tel: (949) 363-7519 Email: wjk@kelleyandkelleylaw.com

For LNMS Foundation Only:
Auth 1: ____________________________ Date: ____________________________
Auth 2: ____________________________ Date: ____________________________
Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for the V14 St. Patrick's Day Dinner – Spouse Social Event, Not to Exceed $750.00

Agenda Item No. 12
**LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/Foundation**

**EVENT PLANNING AND CHECK REQUEST FORM**

**EVENT/ACTIVITY INFORMATION**

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<td>Camp Horno RIF</td>
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<td>Event Date:</td>
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<td>Date Funds Required By:</td>
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</table>

**Request Submitted by:**

- Sub-Committee Co-Chair
- Sub-Committee Co-Chair

**APPROVALS OBTAINED**

- Command: 1/4 Battalion
- Committee: Yes

**DESCRIPTION OF EXPENSE**

<table>
<thead>
<tr>
<th>Description of Expense</th>
<th>Unit(s) Benefited</th>
<th>Amount $</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dinner, Drinks, paper products, decorations</td>
<td>1/4</td>
<td>750.00</td>
</tr>
<tr>
<td>NTE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total Amount Requested: 750.00

**CHECK PAYABLE TO:** Sebrina King

**STREET ADDRESS:** 1034 Eliot St

**CITY:** Oceanside

**STATE:** CA

**ZIP:** 92057

**TELEPHONE:** 760-500-2539

**EMAIL:** sebrina.king@usmc.mil

Submit form to Military Support Committee for approval. If approved, indicate approvals and submit form to the following **WITH ATTACHED RECEIPTS**:

Treasurer, Laguna Niguel Military Support Foundation
24495 Rue de Gauguin, Laguna Niguel, CA 92677
Tel: (949) 363-7519
Email: wjk@kelleyandkelleylaw.com

For LNMS Foundation Only:

<table>
<thead>
<tr>
<th>Auth 1:</th>
<th>Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auth 2:</td>
<td>Date:</td>
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</tbody>
</table>
Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for T-Shirts to Offset the USMC Ball Deficit, in the Amount of $1,568.00

Agenda Item No. 13
LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/FOUNDATION
EVENT PLANNING AND CHECK REQUEST FORM

EVENT/ACTIVITY INFORMATION
Event Name: T-Shirts
Description: Purchasing Inventory of T-Shirts
Location: TBD
Event Date: TBD Date Funds Required By: 3.15.23

Request Submitted by:
Sub-Committee Co-Chair Sub-Committee Co-Chair

APPROVALS OBTAINED
Command: □ 1-4 Battalion □ USS Stockdale □ None □ N/A
Committee: □ Yes □ No If Yes, approval date: ____________________ □ Not Obtained

DESCRIPTION OF EXPENSE
To purchase remaining inventory of T-Shirts
(list attached)

UNIT(S) BENEFITED AMOUNT $%

Total Amount Requested $1,568.00

CHECK PAYABLE TO: MCCS 4501-61
STREET ADDRESS: c/o Sebrina King, 1034 Eliot St.
CITY: Oceanside STATE: CA ZIP: 92057
TELEPHONE: 760-500-2539 EMAIL: sebrina.king@usmc.mil

Submit form to Military Support Committee for approval. If approved, indicate approvals and submit form to the following WITH ATTACHED RECEIPTS:
Adam Liquori
Treasurer, Laguna Niguel Military Support Foundation
28202 Cabot Rd, Suite 300, Laguna Niguel, CA 92677
Tel: (909) 606-4268 Email: aliquori@aplwmg.com

For LNMS Foundation Only:
Auth 1: Date: Auth 2: Date:
1st Battalion ¼ Marines T-Shirt Inventory

a. NIKE Dri-Fit Shirts ($35/ea), 10S, 1M, 8L - $665  
b. Green T’s ($12/ea), 4S, 8M - $144  
c. Ladies V-Neck ($12/ea), 1S(green), 1L(grey) - $24  
d. Hoodie ($19) - Green, 8S, 5M - $241  
e. Hoodie ($19) – Grey, 17S, 7M, 2L - $494
Discuss and Approve the Check Request for the 1st Battalion, 4th Marines for Homecoming, Not to Exceed $1,500.00

Agenda Item No. 14
**LAGUNA NIGUEL MILITARY SUPPORT COMMITTEE/Foundation**  
**EVENT PLANNING AND CHECK REQUEST FORM**

**EVENT/ACTIVITY INFORMATION**

<table>
<thead>
<tr>
<th>Event Name:</th>
<th>Homecoming</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description:</td>
<td>Homecoming</td>
</tr>
<tr>
<td>Location:</td>
<td>Camp Horno</td>
</tr>
<tr>
<td>Event Date:</td>
<td>April (tbd) Date Funds Required By: 3.15.23</td>
</tr>
</tbody>
</table>

**Request Submitted by:**  
Sub-Committee Co-Chair Sub-Committee Co-Chair

**APPROVALS OBTAINED**

<table>
<thead>
<tr>
<th>Command:</th>
<th>1-4 Battalion</th>
<th>USS Stockdale</th>
<th>None</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Committee:</td>
<td>Yes</td>
<td>If Yes, approval date:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>No Obtained</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DESCRIPTION OF EXPENSE</th>
<th>UNIT(S) BENEFITED</th>
<th>AMOUNT $</th>
</tr>
</thead>
<tbody>
<tr>
<td>Food and beverages for Homecoming</td>
<td>NTE</td>
<td>$1,500.00</td>
</tr>
</tbody>
</table>

Total Amount Requested $1,500.00

**CHECK PAYABLE TO:** Sebrina King  
**STREET ADDRESS:** 1034 Eliot St.  
**CITY:** Oceanside  
**STATE:** CA  
**ZIP:** 92057  
**TELEPHONE:** 760-500-2539  
**EMAIL:** sebrina.king@usmc.mil

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For LNMS Foundation Only:

Auth 1: Date: Auth 2: Date: